

Consumer Sector Investment Banking Credentials



John B. Phillips
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- Mr. Phillips has over 25 years of middle market investment banking experience, providing merger & acquisition advisory and capital raising services to his clients principally across the pet food & products, food & beverage, consumer health and consumer products & services landscapes. His clients cover the spectrum from private emerging growth companies and their family/entrepreneur owners to public strategic players; he also advises leading private equity funds who employ specific investment theses centered around the consumer. The majority of his clients are in subsectors showing substantial growth and include both branded product marketers and those co-manufacturers that support certain asset-light brand owners.
- From March 2017 until re-joining Bentley Associates in April 2018, Mr. Phillips provided his consumer clients with M&A advisory services through his own firm, Sankaty Associates. Previously, he was a Managing Director in the consumer sector investment banking groups of Oppenheimer, BMO Capital Markets, Bentley and PaineWebber. Earlier in his career, he worked in Corporate Finance at Smith Barney, as well as in Principal Investments, Mergers & Acquisitions and Corporate Finance at Oppenheimer & Co. Mr. Phillips continued his career after business school in Investment Banking at Drexel Burnham Lambert.
- He earned an AB in Economics from Colgate University and an MBA with honors in Finance from Columbia Business School.

Recent Consumer Sector Transaction Experience

Pet Food & Products		Food & Beverage		Consumer Health		Consumer Products & Services	
<p>Undisclosed</p>  <p>(Berwind Corp.)</p> <p>Acquisition of WHIMZEES®</p> <p>Financial Advisor</p>	<p>\$460,000,000</p>  <p>(VMG Partners)</p> <p>Sale to Nestle Purina Petcare</p> <p>Financial Advisor</p>	<p>\$129,375,000</p>  <p>(TA Associates)</p> <p>Follow-on Equity Offering</p> <p>Co-Manager</p>	<p>Undisclosed (2 Transactions)</p>  <p>(VMG Partners)</p> <p>Recapitalization Loan Financings</p> <p>Lead Arranger & Administrative Agent</p>	<p>Undisclosed</p>  <p>(Levine Leichtman)</p> <p>Sale to RoundTable Healthcare</p> <p>Financial Advisor</p>	<p>\$200,000,000</p>  <p>(TPG Growth)</p> <p>Airborne Acquisition Loan Financing</p> <p>Joint Bookrunner</p>	<p>Undisclosed</p>  <p>Sale to Levine Leichtman Capital Partners</p> <p>Financial Advisor</p>	<p>Undisclosed</p>  <p>Acquisition of US Impac Logistics</p> <p>Financial Advisor</p>
<p>C\$245,000,000</p>  <p>Sale to Simmons Foods</p> <p>Financial Advisor</p>	<p>Undisclosed</p>  <p>Division of </p> <p>Sale to PBI/Gordon Corp.</p> <p>Financial Advisor</p>	<p>Undisclosed</p>  <p>(Endeavour Capital)</p> <p>Sale to Arbor Investments</p> <p>Financial Advisor</p>	<p>\$52,900,000</p>  <p>Initial Public Offering</p> <p>Lead Manager</p>	<p>\$900,000,000</p>  <p>Follow-on Equity Offering</p> <p>Co-Manager</p>	<p>\$261,000,000</p>  <p>(Swander Pace & Teachers')</p> <p>Monistat Acquisition Loan Financing</p> <p>Documentation Agent</p>	<p>\$15,000,000</p>  <p>Stock Repurchase Program</p> <p>Exclusive Agent</p>	<p>\$69,000,000</p>  <p>Acquisition Loan Financing for Thoma Bravo</p> <p>Co-Lead Arranger</p>