

**CHRISTOPHER CONNELLY** has provided merger, financing and strategic advisory services to a broad range of companies, with a particular focus on financial and business services. His investment banking experience includes:

- *Business Services*
    - Loan Toolbox (Sale)
    - WorldPass Travel Group (Merger)
    - 1-800 Communications, Inc. (Sale)
    - Atlantic Assurance Group (Sale)
    - Petropac Solutions (Merger and Recapitalization)
    - Maxwell Data Management (Sale)
    - Business Mailers Division of BMI (Sale)
    - Bio-Medical Business International (Sale)
    - Landmark Graphics (Acquisition)
  - *Financial Services*
    - Pacific West Financial Group (Sale)
    - Pension Planners Securities (Sale)
    - Capital Financial Group/H. Beck (Sale)
    - People's Loan Company (Sale)
    - Questar Capital Corporation (Sale)
    - Brecek and Young Advisors (Sale)
  - Partners Equity Capital Company (Financing)
  - Atlantic Title Insurance Company (Sale)
  - The Legend Group (Sale)
  - FC Stone (Advisory)
  - Asiel & Co (Sale)
  - Gateway Partners (Sale)
  - Prudential Insurance Co. (Acquisition)
  - Dresdner Kleinwort Benson (Divestiture)
  - Cadre Financial Services (Sale)
  - Port Funding (Sale)
- *General*
    - Cool Gear International (Sale)
    - TM Incorporated (Sale)
    - Total Stone Group (Sale)
    - Brooks Provisions (Sale)
    - Pijnenburg Secuerealink (Sale)
    - Master Home Furniture Co. (Acquisition)
    - Texas-Sterling Construction (Financing)
    - Findlay Insustries (Acquisition)
    - Mechala Group Jamaica (Financing)
    - Kichler Lighting (Acquisition)
    - Sequentia (Sale)
    - General Signal (Divestiture)

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